



8954 Rio San Diego Drive, Suite 102  
San Diego, CA 92108

Tel: (619) 398-0240  
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License No. AB824679

## Subcontractor Qualification Statement

### I. GENERAL INFORMATION

Date: \_\_\_\_\_

Company: \_\_\_\_\_

Type:  Corporation  
 Partnership  
 Individual  
 Joint Venture  
 Other

Address: \_\_\_\_\_

\_\_\_\_\_

Phone/Fax/E-mail: \_\_\_\_\_

Duns#: \_\_\_\_\_

State & Date of Incorp/Formation: \_\_\_\_\_

Tax ID#: \_\_\_\_\_

Subtrade Scope: \_\_\_\_\_  
\_\_\_\_\_

License Type/Number (provide copy of CA license card): \_\_\_\_\_  
(note entity name *must exactly match* name on license card and insurance certificate)

Workman's comp experience modification rate: \_\_\_\_\_

Principals/Name & Title/e-mail: \_\_\_\_\_  
\_\_\_\_\_

Chief Estimator/e-mail: \_\_\_\_\_

M/W/D/DVBE Status: \_\_\_\_\_

Number of Field Craft Labor: \_\_\_\_\_

Collective Bargaining Status: \_\_\_\_\_

### II. REFERENCES (attach separate sheet)

A. Percent of work self-performed: \_\_\_\_\_

B. Largest projects completed in last 2 years (list 5):

Project	Price	Date	Contactor	Contact	Phone/Fax/e-mail
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C. Major projects currently in progress (list 5):

Project	Price	Date	Contactor	Contact	Phone/Fax/e-mail
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D. Supplier references (list 3):

Company	City	Contact	Phone/Fax/e-mail
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## Subcontractor Qualification Statement

### III. BONDING (attach surety commitment letter)

- A. Surety Company (Underwriter): \_\_\_\_\_
- B. Surety Agent/contact/phone: \_\_\_\_\_  
\_\_\_\_\_
- C. Single project/combined limit: \_\_\_\_\_ / \_\_\_\_\_
- D. Date/value last bonded contract: \_\_\_\_\_ / \_\_\_\_\_
- E. Available capacity: \_\_\_\_\_ Premium (1<sup>st</sup> \$250,000) \$ \_\_\_\_\_

### IV. FINANCIAL INFORMATION

If surety commitment letter not available, then please provide the following financial information:

- A. Most recent calendar or fiscal year end financial statement (balance sheet and income statement)
- B. Current year to date financial statement
- C. Bank Line of Credit letter of commitment

### V. CLAIMS AND LITIGATION HISTORY

Has your firm been involved in any mediation, arbitration or litigation in the past 5 years for the following reasons? If yes, provide details on a separate sheet.

- A. Construction defects Yes  No
- B. Bodily injury Yes  No
- C. Failure to complete contract work Yes  No
- D. Cal/OSHA safety violations Yes  No
- E. Mechanic's liens or stop notices Yes  No
- F. Surety action Yes  No
- G. Contractor's license board claims Yes  No
- H. Warranty issues Yes  No

### VI. INJURY & ILLNESS PREVENTION PROGRAM

- A. Has your firm been cited or fined by Cal/OSHA for any reason in the past 5 years? Yes  No   
If yes, provide details. \_\_\_\_\_  
\_\_\_\_\_
- B. A signature on this agreement confirms that Subcontractor has a written Illness & Injury Prevention Plan (IIPP) in full compliance with Title 8, California Code of Regulations (Cal/OSHA). Subcontractor agrees to provide BCCI a copy of its Cal/OSHA compliant IIPP upon request.



## Subcontractor Qualification Statement

### VII. INSURANCE REQUIREMENTS SUMMARY

See Subcontract Exhibit E, section V for complete details and attach Acord form insurance certificate

#### General Liability

- A. Underwriter licensed to do business in California and rated A-/VII, or better by AM Best Company.
- B. Commercial general liability with limits not less than \$1,000,000/occurrence and \$2,000,000 aggregate
- C. If CGL contains general aggregate limit, it shall apply separately to this project
- D. Contractor, Owner and other parties as required by Contractor shall be included as an additional insured under the CGL using ISO additional insured endorsement CG 20 10 11 85
- E. Can your agent/carrier provide an additional insured endorsement using the form CG 20 10 11 85?  
Yes  No

#### Auto Liability

- F. Subcontractor shall maintain business auto liability with limits of \$1,000,000/accident.
- G. Insurance shall cover liability arising out of any auto including owned, hired, and non-owned autos.
- H. Business auto coverage written on ISO form CA 00 01 (1990 or later)

#### Workers Compensation and Employers' Liability Insurance

- I. Commercial umbrella and/or employers liability limits shall not be less than \$1,000,000/employee for bodily injury by accident and \$1,000,000/employee for bodily injury by disease.

#### Design/Build Subcontractor's and Land Surveyor's Professional Liability Insurance

- J. See details on Exhibit E of Subcontract Agreement

### VIII. SUBCONTRACT TERMS AND CONDITIONS

Subcontractor agrees to the terms and conditions of Bilbro Construction Company, Inc's Standard Form Subcontract Agreement, including Exhibit E, General Provisions of the Standard Form Subcontract Agreement. (Copy available in BCCI home office).

The undersigned is an officer, principal or authorized by power of attorney to enter into legal, binding transactions for Subcontractor and as such accepts the above requirements, and certifies that all answers are complete and accurate.

Signed: \_\_\_\_\_  
 Company: \_\_\_\_\_  
 Date: \_\_\_\_\_  
 Name/Title: \_\_\_\_\_